



## GIFT OF STOCK

Thank you for your interest in making a charitable gift to the Lymphoma Research Foundation (LRF) in the form of a Stock Transfer. Please review the directions below and complete and return the second page of this form to complete your donation and receive your tax-acknowledgment. **If you have questions or require assistance, please contact Christa Boggio at (646) 465-9117.**

The Lymphoma Research Foundation is a 501(c)(3) not-for-profit organization (Federal Tax ID #95-4335088).

### Instructions:

#### 1. Instruct your broker to do a "DTC" transfer of securities from your account to:

Merrill Private Wealth Management  
DTC # 8862  
Acct. # 5ax-04741  
Name: Lymphoma Research Foundation

#### 2. Complete the attached form and e-mail it to both LRF and Merrill Lynch (contact information below). This insures that we can correctly identify your gift.

LRF Contact:  
Christa Boggio  
Email: [cboggio@lymphoma.org](mailto:cboggio@lymphoma.org)

Merrill Private Wealth Management Contact:  
Carlos Mojica  
Email: [carlos\\_mojica\\_jr@ml.com](mailto:carlos_mojica_jr@ml.com)



# GIFT OF STOCK FORM

Thank you for your support of the Lymphoma Research Foundation (LRF). Please complete the information below to notify LRF of your gift and ensure it is processed accurately. Please send the completed form to both LRF (Christa Boggio, Email: [cboggio@lymphoma.org](mailto:cboggio@lymphoma.org)) and Merrill Private Wealth Management (Carlos Mojica, Email: [carlos\\_mojica\\_jr@ml.com](mailto:carlos_mojica_jr@ml.com)).

## Donor and Broker Information

Donor Name:

Donor Street Address:

Donor City/ State/ Zip Code:

Donor Phone Number:

Broker Name:

Broker Company:

Broker Phone Number:

## Securities Information

Name and Type of Securities:

Number of Shares:

Transfer Date:

Purpose:  Contribution  
 Other (i.e., payment for LRF event)\*\*

\*\*If other please explain:

You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree. Thank you again for considering LRF as the recipient of your charitable gift.