

## **GIFT OF STOCK**

Thank you for your interest in making a charitable gift to the Lymphoma Research Foundation (the Foundation) in the form of a Stock Transfer. Please review the directions below and complete and return the second page of this form to complete your donation and receive your tax-acknowledgement. If you have questions or require assistance, please contact the Christa Boggio at (646) 465-9117.

The Lymphoma Research Foundation is a 501(c)(3) not-for-profit organization (Federal Tax ID #95-4335088).

## Instructions:

1. Instruct your broker to do a "DTC" transfer of securities from your account to:

Merrill Private Wealth Management DTC # 8862 Acct. # 5ax-04741

Name: Lymphoma Research Foundation

2. Complete the attached form and e-mail/fax it to <u>both</u> to the Foundation and Merrill Lynch (contact information below). This ensures that we can correctly identify your gift.

**Foundation Contact Information** 

Attn: Lymphoma Research Foundation Finance Department

Email: cboggio@lymphoma.org

Merrill Private Wealth Management Contact:

Carlos Mojica

Email: carlos mojica jr@ml.com



## **GIFT OF STOCK FORM**

Thank you for your support of the Lymphoma Research Foundation (the Foundation). Please complete the information below to notify the Foundation of your gift and ensure it is processed accurately. Please send the completed form to <u>both</u> the Foundation (Attn: Christa Boggio, Email: <u>cboggio@lymphoma.org</u>) and Merrill Private Wealth Management (Carlos Mojica, Email: <u>carlos\_mojica\_jr@ml.com</u>.

Donor and Broker Informati	on
Donor Name:	
Donor Street Address:	
Donor City/ State/ Zip Code:	
Donor Phone Number:	
Broker Name:	
Broker Company:	
-	
Broker Phone Number:	
Securities Information	
Name and Type of Securities:	
Number of Shares:	
Tuesday Date:	
Transfer Date:	
Purpose:	☐ Contribution
	☐ Other (i.e., payment for event)**
**If other please explain:	

You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree. Thank you again for considering the Foundation as the recipient of your charitable gift.